

THE GREEK INSURANCE MARKET IN FIGURES

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1. Total Equity
2. Total Investments
3. Total Assets
4. Year's Profit / Loss (before tax)

I. INSURANCE ENTERPRISES

1. Number of Enterprises

	Enterprises			Total
	Life	Non - Life	Composite	
2010	14	48	11	73
2009	17	51	13	81
2008	15	58	12	85
2007	16	57	13	86
2006	17	60	13	90
2005	18	64	13	95
2004	19	67	13	99
2003	19	68	13	100
2002	20	69	13	102
2001	20	74	13	107
2000	20	76	14	110

2. Market Shares

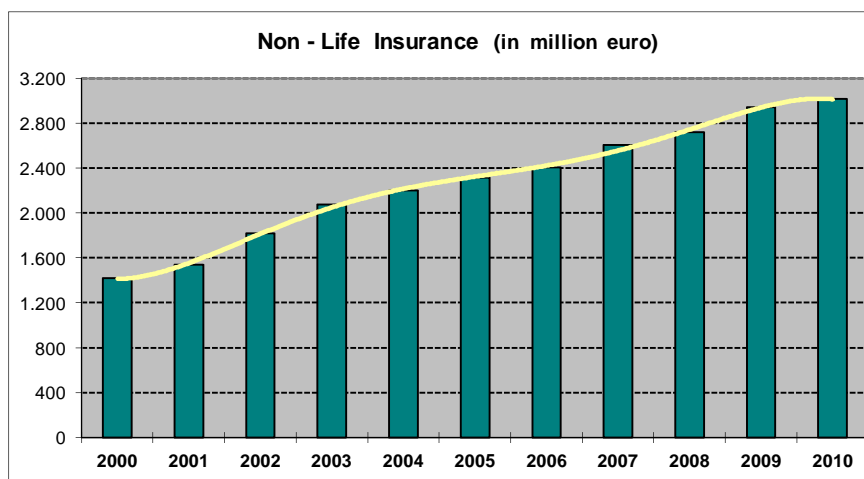
2010	Life Insurance	Non - Life Insurance
<i>The top 5</i>	71,00%	41,84%
<i>The top 10</i>	91,68%	62,92%
<i>The top 15</i>	98,89%	78,81%
<i>The top 20</i>	99,78%	88,54%
2009	Life Insurance	Non - Life Insurance
<i>The top 5</i>	65,33%	39,34%
<i>The top 10</i>	85,57%	57,83%
<i>The top 15</i>	96,23%	72,89%
<i>The top 20</i>	99,48%	82,54%

II. THE EVOLUTION OF INSURANCE PREMIUM

1. Non - Life Insurance

	Direct Written Insurance Premium	Growth Rate
2000	1.417,8	17,03%
2001	1.537,5	8,45%
2002	1.816,6	18,15%
2003	2.075,3	14,24%
2004	2.197,4	5,88%
2005	2.314,9	5,35%
2006	2.402,7	3,79%
2007	2.602,1	8,30%
2008	2.716,4	4,39%
2009	2.938,7	8,18%
2010	3.014,3	2,57%

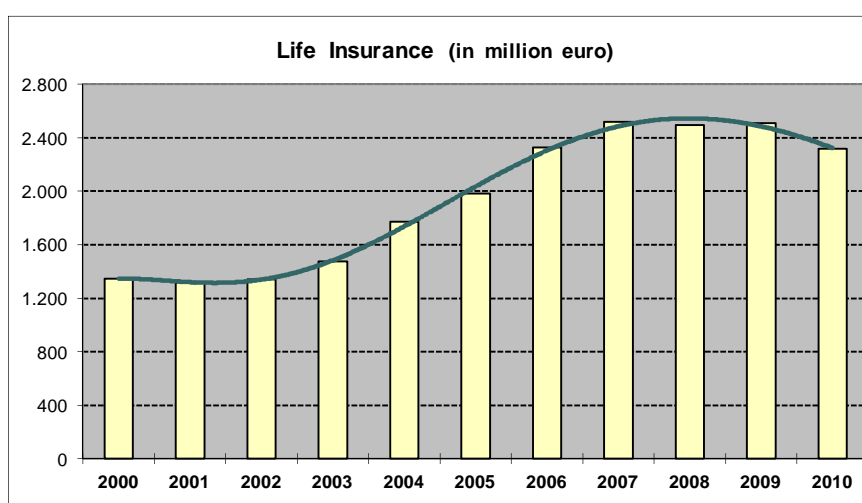
(FIGURES IN MILLION EURO)



2. Life Insurance

	Direct Written Insurance Premium	Growth Rate
2000	1.346,6	-1,39%
2001	1.318,0	-2,12%
2002	1.342,8	1,88%
2003	1.475,4	9,88%
2004	1.772,8	20,16%
2005	1.981,3	11,76%
2006	2.327,5	17,47%
2007	2.520,1	8,27%
2008	2.496,1	-0,95%
2009	2.509,4	0,53%
2010	2.318,1	-7,62%

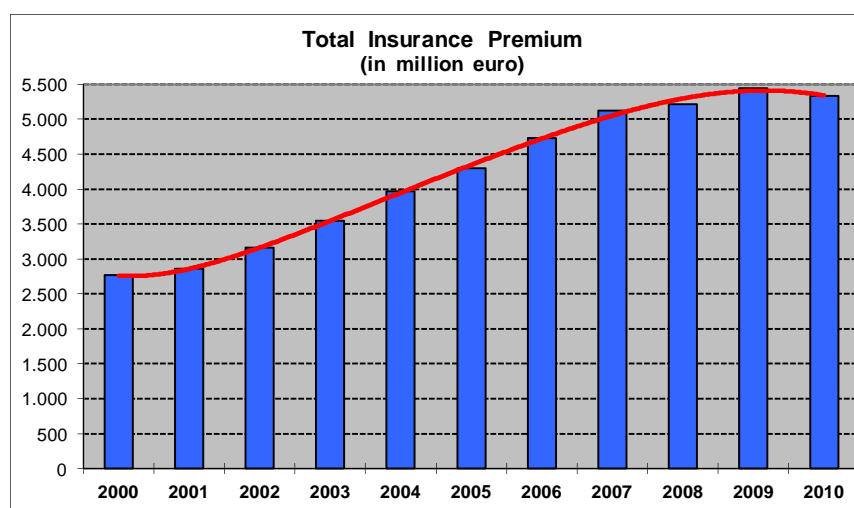
(FIGURES IN MILLION EURO)



3. Total Insurance Premium

	Direct Written Insurance Premium	Growth Rate
2000	2.764,4	6,79%
2001	2.855,6	3,30%
2002	3.159,3	10,64%
2003	3.550,7	12,39%
2004	3.970,2	11,81%
2005	4.296,3	8,21%
2006	4.730,2	10,10%
2007	5.122,2	8,29%
2008	5.212,5	1,76%
2009	5.448,1	4,52%
2010	5.332,3	-2,12%

(FIGURES IN MILLION EURO)



III. RESEARCH ON INSURANCE PREMIUM PER BRANCH OF INSURANCE

1. Non - Life Insurance

Non - Life Insurance Premium per branch of insurance for 2010

(Figures in euro)	Direct Written Premium	Share (%)
1. <i>Accidents</i>	56.979.812,17	1,89%
2. <i>Sickness</i>	17.748.015,06	0,59%
3. <i>Land vehicles</i>	413.368.318,61	13,71%
5. <i>Aircraft</i>	364.300,99	0,01%
6. <i>Ships (sea, lake & river vessels)</i>	19.627.953,81	0,65%
7. <i>Goods in transit</i>	33.724.941,39	1,12%
8. <i>Fire and natural forces</i>	460.574.885,84	15,28%
9. <i>Other damage to property</i>	139.549.400,24	4,63%
10. <i>Motor vehicle liability</i>	1.550.870.885,29	51,45%
11. <i>Aircraft civil liability</i>	630.235,65	0,02%
12. <i>Civil liability for ships</i>	7.436.905,57	0,25%
13. <i>General civil liability</i>	85.172.598,22	2,83%
14. <i>Credits</i>	43.103.803,37	1,43%
15. <i>Suretyship</i>	4.249.796,14	0,14%
16. <i>Miscellaneous financial losses</i>	22.999.511,82	0,76%
17. <i>Legal expenses</i>	59.236.060,61	1,97%
18. <i>Assistance</i>	98.617.473,72	3,27%
NON - LIFE INSURANCE PREMIUM	3.014.254.898,50	100,00%

2. Life Insurance

Life Insurance Premium per branch of insurance for 2010

(Figures in euro)	Direct Written Premium	Share (%)
I. <i>Life insurance</i>	1.660.516.187,11	71,63%
III. <i>Life insurance linked to investments</i>	281.936.633,52	12,16%
IV. <i>Health insurance</i>	46.209.690,99	1,99%
VI. <i>Capitalization</i>	106.799,77	0,005%
VII. <i>Management of group pension funds</i>	329.321.500,66	14,21%
LIFE INSURANCE PREMIUM	2.318.090.812,05	100,00%

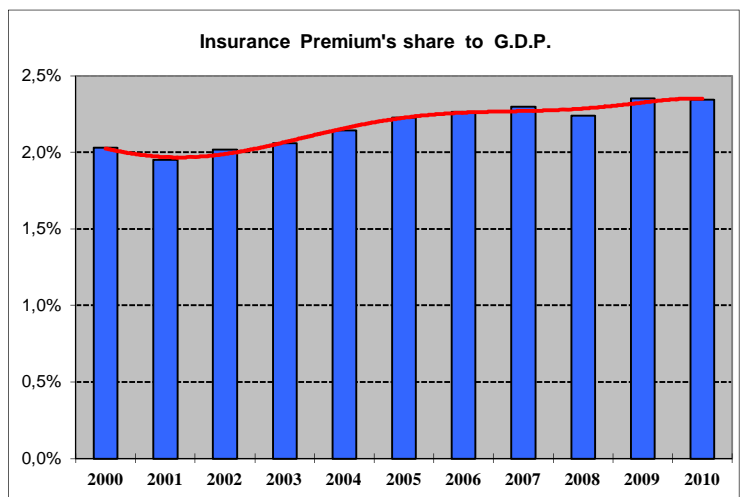
IV. INSURANCE MARKET AND THE GREEK ECONOMY

1. Insurance Premium's share to G.D.P.

	Total Written Premium	Gross Domestic Product	%
2000	2.764,4	136.281,0	2,03%
2001	2.855,6	146.427,9	1,95%
2002	3.159,4	156.615,0	2,02%
2003	3.550,7	172.431,1	2,06%
2004	3.970,2	185.265,6	2,14%
2005	4.296,3	193.049,7	2,23%
2006	4.730,2	208.892,9	2,26%
2007	5.122,2	222.771,1	2,30%
2008	5.212,5	232.920,3	2,24%
2009	5.448,1	231.642,0	2,35%
2010	5.332,3	227.317,9	2,35%

(FIGURES IN MILLION EURO)

(REVISED G.D.P. IN CURRENT PRICES)

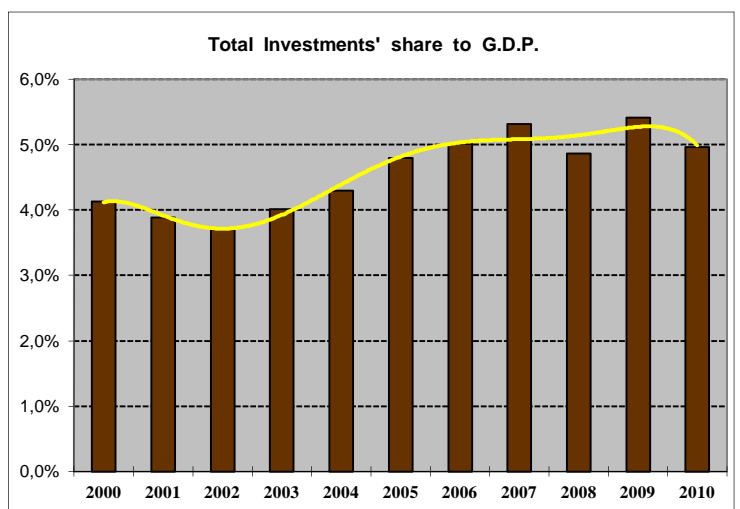


2. Total Investments' share to G.D.P.

	Total Investments	Gross Domestic Product	%
2000	5.627,0	136.281,0	4,13%
2001	5.695,5	146.427,9	3,89%
2002	5.820,1	156.615,0	3,72%
2003	6.928,3	172.431,1	4,02%
2004	7.962,7	185.265,6	4,30%
2005	9.267,2	193.049,7	4,80%
2006	10.460,3	208.892,9	5,01%
2007	11.843,1	222.771,1	5,32%
2008	11.326,4	232.920,3	4,86%
2009	12.539,4	231.642,0	5,41%
2010	11.275,9	227.317,9	4,96%

(FIGURES IN MILLION EURO)

(REVISED G.D.P. IN CURRENT PRICES)

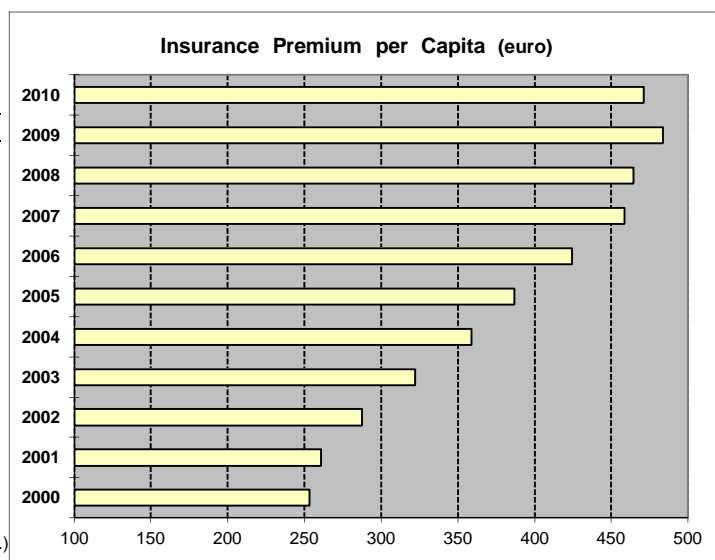


3. Total Insurance Premium per Capita (in euro)

	Total Written Premium	Population	Premium per Capita
2000	2.764,4	10.917.457	253,21
2001	2.855,6	10.949.953	260,78
2002	3.159,3	10.987.559	287,54
2003	3.550,7	11.023.532	322,10
2004	3.970,2	11.061.735	358,91
2005	4.296,3	11.103.929	386,92
2006	4.730,2	11.148.533	424,29
2007	5.122,2	11.171.740	458,50
2008	5.212,5	11.221.533	464,51
2009	5.448,1	11.269.827	483,42
2010	5.332,3	11.315.964	471,22

(TOTAL PREMIUM IN MILLION EURO)

(MID YEAR ESTIMATION FOR THE POPULATION BY HELL.STAT.AUTH.)

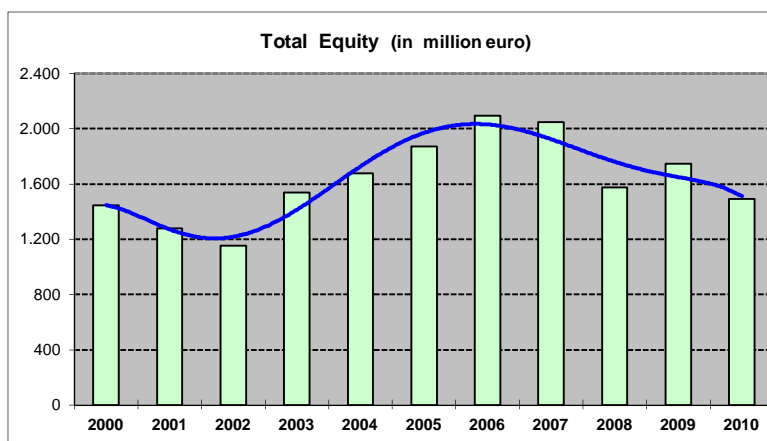


V. FINANCIAL ITEMS OF INSURANCE ENTERPRISES

1. Total Equity

	Total Equity	Growth Rate
2000	1.447,6	20,28%
2001	1.281,3	-11,49%
2002	1.153,0	-10,01%
2003	1.538,4	33,42%
2004	1.675,6	8,92%
2005	1.873,7	11,82%
2006	2.095,4	11,83%
2007	2.048,4	-2,24%
2008	1.573,7	-23,17%
2009	1.747,2	11,03%
2010	1.493,1	-14,55%

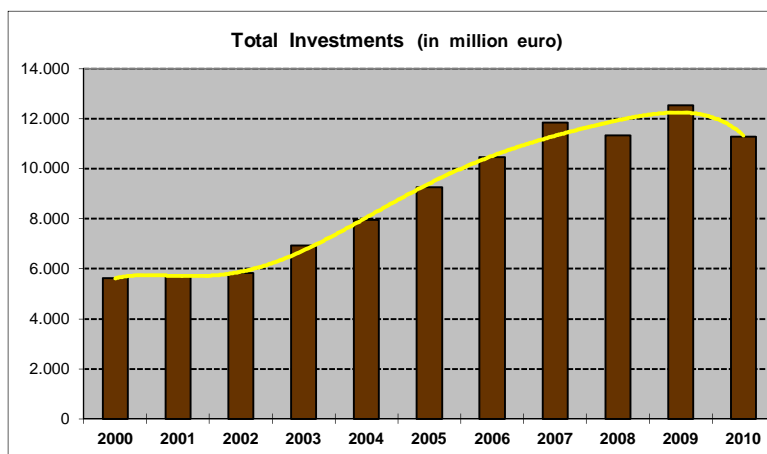
(FIGURES IN MILLION EURO)



2. Total Investments

	Total Investments	Growth Rate
2000	5.627,0	9,68%
2001	5.695,5	1,22%
2002	5.820,1	2,19%
2003	6.928,3	19,04%
2004	7.962,7	14,93%
2005	9.267,2	16,38%
2006	10.460,3	12,87%
2007	11.843,1	13,22%
2008	11.326,4	-4,36%
2009	12.539,4	10,71%
2010	11.275,9	-10,08%

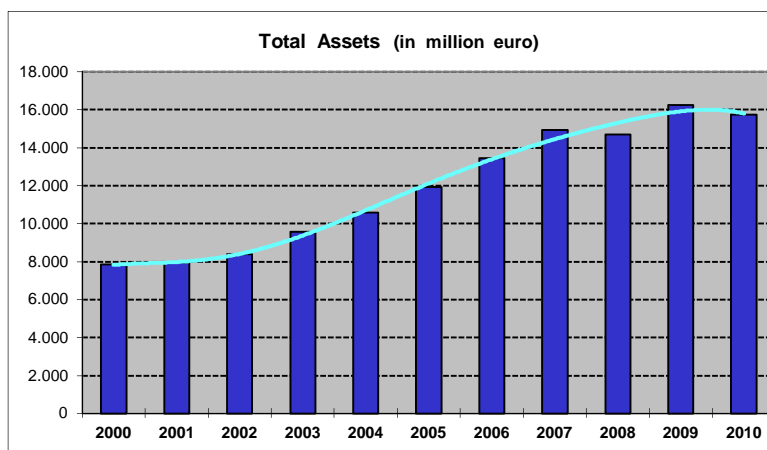
(FIGURES IN MILLION EURO)



3. Total Assets

	Total Assets	Growth Rate
2000	7.839,4	8,30%
2001	7.939,0	1,27%
2002	8.377,0	5,52%
2003	9.577,1	14,33%
2004	10.600,3	10,68%
2005	11.926,8	12,51%
2006	13.445,6	12,74%
2007	14.937,6	11,10%
2008	14.688,8	-1,67%
2009	16.237,1	10,54%
2010	15.745,1	-3,03%

(FIGURES IN MILLION EURO)



4. Year's Profit / Loss (before tax)

	Year's Profit / Loss
2000	167,6
2001	5,7
2002	-202,0
2003	104,5
2004	-62,9
2005	124,3
2006	179,1
2007	103,1
2008	-491,9
2009	106,4
2010	101,1

(FIGURES IN MILLION EURO)

