

Executive summary

HAIC conducts a monthly survey of its member-companies regarding the premium production per line of business. The purpose is to estimate the rate of change per month and cumulatively for the latest recorded period (Q1, 1st semester, etc.) in relation to the corresponding period of the previous year.

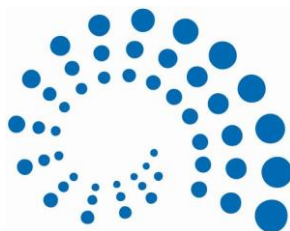
All insurance enterprises – members, which are established in Greece, participated, while the ones operating under freedom of service (F.O.S.) did not.

The current study aggregates the monthly premium of insurance enterprises for the financial year 2017 and compares it against the corresponding value for the same enterprises for 2016.

50 insurance enterprises responded, of which 20 were active in Life insurance (99.9% market share) and 44 were active in the Non-life insurance (94.6% market share).

After the comparison of the responses to the survey of the above 50 enterprises with the corresponding ones for 2016 of the same enterprises, the following were concluded:

Premium (mil. €)	2017	Growth
Life	1,871.15	-2.0%
Non-life	1,914.13	+2.1%
MTPL	732.24	+0.2%
Other Non-life	1,181.89	+3.4%
Total	3,785.28	+0.05%



During 2017, premium for the most important insurance branches along with the respective growth in relation to 2016 was as shown in the following tables.

Important non-life branches

€	2017	Growth
1. Accident	42,711,581	+7.4%
2. Sickness	204,108,431	+17.6%
3. Land vehicles	188,212,803	+8.1%
8. Fire and natural forces	330,289,652	-4.6%
9. Other damages to property	97,359,920	-2.1%
10. Motor vehicle liability	732,240,121	+0.2%
13. General civil liability	74,538,866	-4.2%
18. Assistance	98,451,628	+1.0%

Important life branches

€	2017	Growth
I. Life	1,366,699,759	-4.1%
III. Life insurance linked to investments	296,789,373	+8.7%
VII. Management of group pension funds	207,646,328	-1.5%