



### Executive summary

HAIC surveyed the Greek market regarding the premium production for Q1 of 2014. 59 insurance enterprises responded, which accumulated 94.6% of premium (including policy fee) according to the insurance market's full data for 2012. From the above, 21 were active in Life insurance (98.7% market share) and 49 were active in the Non-life insurance (91.3% market share).

After the comparison of the responses to the survey of the above 59 enterprises with the corresponding ones for 2013 of the same enterprises for the corresponding period, the following were concluded:

Premium (mil. €)	Q1 2014	Growth
Life	421.05	+2.5%
Non-life	565.22	-5.7%
MTPL	262.69	-8.0%
Other Non-life	302.54	-3.7%
Total	986.27	-2.4%

For Q1, premium for the most important insurance branches along with the respective growth in relation to 2013 was as shown in the following tables.



### Important non-life branches

€	Q1 2014	Growth
3. Land vehicles	57,559,606.10	-9.2%
7. Goods in transit	6,203,874.66	-3.3%
8. Fire and natural forces	103,208,383.10	-3.7%
9. Other damages to property	43,627,120.11	-5.1%
10. Motor vehicle liability	262,685,355.07	-8.0%
13. General civil liability	23,243,261.08	+0.3%

### Important life branches

€	Q1 2014	Growth
I. Life	304,868,119.90	+0.8%
III. Life insurance linked to investments	58,915,805.69	+7.6%