



Executive summary

HAIC conducts a monthly survey of its member-companies regarding the premium production per line of business. The purpose is to estimate the rate of change per month and cumulatively for the latest recorded period (Q1, 1st semester, ...) in relation to the corresponding period of the previous year.

The current study aggregates the monthly premium of insurance enterprises for the first quarter of 2018 and compares it against the corresponding value for the same enterprises for the same period of 2017.

All insurance enterprises – members participated, a total of 49 insurance enterprises, of which 19 were active in Life insurance (99.9% market share) and 45 were active in the Non-life insurance (93.3% market share).

Premium (mil. €)	Q1 2018	Growth
Life	460.85	-2.5%
Non-life	538.61	+9.3%
MTPL	189.88	+4.4%
Other Non-life	348.73	+12.1%
Total	999.47	+3.5%

Premium for the most important insurance branches for Q1 2018, along with the respective growth in relation to 2017 was as shown in the following tables.



Important non-life branches

€	Q1 2018	Growth
1. Accident	11,907,945.97	+23.6%
2. Sickness	55,726,772.88	+21.0%
3. Land vehicles	49,229,307.60	+8.3%
8. Fire and natural forces	106,873,956.96	+21.0%
9. Other damages to property	33,830,725.36	-10.1%
10. Motor vehicle liability	189,881,368.83	+4.4%
13. General civil liability	25,567,289.97	+12.6%
18. Assistance	25,377,297.66	+7.3%

Important life branches

€	Q1 2018	Growth
I. Life	333.486.930,30	+3,8%
III. Life insurance linked to investments	72.965.451,47	-23,9%
VII. Management of group pension funds	54.396.850,57	-2,0%