

Executive Summary

HAIC surveyed the Greek market regarding the premium production for the first semester of 2013. 61 insurance enterprises-members responded, which accumulated 94.6% of premium (including policy fee) according to the insurance market's full data for 2012. From the above, 22 were active in Life insurance (98.8% market share) and 48 were active in the Non-life insurance (91.3% market share).

After the comparison of the responses to the survey of the above 61 enterprises with the corresponding ones for 2012 of the same enterprises for the corresponding period, the following were concluded:

Premium (mil. €)	1 st semester 2013	1 st semester 2012	Growth
Life	808.50	980.78	-17.6%
Non-life	1,168.12	1,239.49	-5.8%
MTPL	567.21	615.96	-7.9%
Other Non-life	600.91	623.53	-3.6%
Total	1,976.62	2,220.27	-11.0%

First semester premium for the most important insurance branches along with the respective growth in relation to 2012 was as shown in the following tables.

Important non-life branches

€	1 st semester 2013	1 st semester 2012	Growth
3. Land vehicles	124,078,244.03	138,200,684.19	-10.2%
7. Goods in transit	11,599,509.02	12,857,623.29	-9.8%
8. Fire and natural forces	202,725,272.79	198,930,905.23	+1.9%
9. Other damages to property	72,753,491.39	75,395,377.49	-3.5%
10. Motor vehicle liability	567,212,738.22	615,961,653.32	-7.9%
13. General civil liability	47,457,386.13	48,171,172.45	-1.5%

Important life branches

€	1 st semester 2013	1 st semester 2012	Growth
I. Life	597,457,158.07	639,848,780.05	-6.6%
III. Life insurance linked to investments	105,779,684.51	207,836,380.42	-49.1%