



### Executive summary

HAIC surveyed the Greek market regarding the premium production for the 1<sup>st</sup> semester of 2014. 58 insurance enterprises responded, which accumulated 94.6% of premium (including policy fee) according to the insurance market's full data for 2012. From the above, 21 were active in Life insurance (98.7% market share) and 48 were active in the Non-life insurance (91.3% market share).

After the comparison of the responses to the survey of the above 58 enterprises with the corresponding ones for 2013 of the same enterprises for the corresponding period, the following were concluded:

Premium (mil. €)	1 <sup>st</sup> semester 2014	Growth
Life	869.60	+7.6%
Non-life	1,057.89	-9.0%
MTPL	502.33	-11.7%
Other Non-life	555.56	-6.4%
<b>Total</b>	<b>1,927.49</b>	<b>-2.2%</b>

For the 1<sup>st</sup> semester, premium for the most important insurance branches along with the respective growth in relation to 2013 was as shown in the following tables.



### Important non-life branches

€	1 <sup>st</sup> semester 2014	Growth
3. Land vehicles	106,808,965.14	-12.9%
7. Goods in transit	11,312,618.29	-2.5%
8. Fire and natural forces	187,249,387.05	-7.7%
9. Other damages to property	65,421,247.82	-10.1%
10. Motor vehicle liability	502,332,480.86	-11.7%
13. General civil liability	45,994,227.97	-3.1%

### Important life branches

€	1 <sup>st</sup> semester 2014	Growth
I. Life	592,153,429.78	-0.9%
III. Life insurance linked to investments	162,967,593.34	+54.1%