

## Executive Summary

HAIC surveyed the Greek market regarding the premium production for the nine months of 2013. 60 insurance enterprises-members responded, which accumulated 94.6% of premium (including policy fee) according to the insurance market's full data for 2012. From the above, 22 were active in Life insurance (98.8% market share) and 47 were active in the Non-life insurance (91.3% market share).

After the comparison of the responses to the survey of the above 60 enterprises with the corresponding ones for 2012 of the same enterprises for the corresponding period, the following were concluded:

Premium (mil. €)	Q1-Q3 2013	Growth
Life	1,176.73	-16.2%
Non-life	1,682.42	-5.2%
MTPL	836.76	-6.5%
Other Non-life	845.67	-3.9%
<b>Total</b>	<b>2,859.16</b>	<b>-10.1%</b>

For the nine months, premium for the most important insurance branches along with the respective growth in relation to 2012 was as shown in the following tables.

Important non-life branches

€	Q1-Q3 2013	Growth
3. Land vehicles	179,542,662.02	-10.3%
7. Goods in transit	16,898,638.70	-7.1%
8. Fire and natural forces	292,621,591.21	+1.6%
9. Other damages to property	96,933,631.58	-4.4%
10. Motor vehicle liability	836,758,797.55	-6.5%
13. General civil liability	62,151,798.51	-2.1%

Important life branches

€	Q1-Q3 2013	Growth
I. Life	865,767,074.05	-5.4%
III. Life insurance linked to investments	152,660,760.32	-49.2%