



Executive summary

HAIC surveyed the Greek market regarding the premium production for Q1-Q3 of 2014. 59 insurance enterprises responded, which accumulated 94.4% of premium (including policy fee) according to the insurance market's full data for 2013. From the above, 21 were active in Life insurance (97.8% market share) and 48 were active in the Non-life insurance (91.9% market share).

After the comparison of the responses to the survey of the above 59 enterprises with the corresponding ones for 2013 of the same enterprises for the corresponding period, the following were concluded:

Premium (mil. €)	Q1-Q3 2014	Growth
Life	1,315.28	+11.8%
Non-life	1,505.81	-10.0%
MTPL	718.16	-13.4%
Other Non-life	787.65	-6.6%
Total	2,821.09	-1.0%

For Q1-Q3, premium for the most important insurance branches along with the respective growth in relation to 2013 was as shown in the following tables.



Important non-life branches

€	Q1-Q3 2014	Growth
3. Land vehicles	153,359,134.27	-13.4%
7. Goods in transit	16,266,612.97	-3.8%
8. Fire and natural forces	269,482,143.78	-7.8%
9. Other damages to property	86,747,677.75	-10.6%
10. Motor vehicle liability	718,164,488.80	-13.4%
13. General civil liability	60,367,952.19	-2.9%

Important life branches

€	Q1-Q3 2014	Growth
I. Life	874,220,893.61	+1.0%
III. Life insurance linked to investments	266,751,895.06	+74.7%